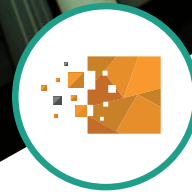


CASE STUDY

Revolutionising Property Management: CEG's Journey with Elogs CAFM



CAFM+ Service Desk



Facilities Services



Occupier Portal



Revolutionising Property Management: CEG's Journey with Elogs CAFM



“ There are lots of other CAFM systems out there, but in terms of the integrated Service Desk, Elogs is one-of-a-kind. ”

Paul Greenhalgh,
Procurement & Quality Manager,
CEG



Commercial Estates Management, better known as CEG, is a leader in the world of property management. Since its founding in 1989, CEG has grown to become a titan of industry with a portfolio covering 6 million square ft, valued at £800 million.

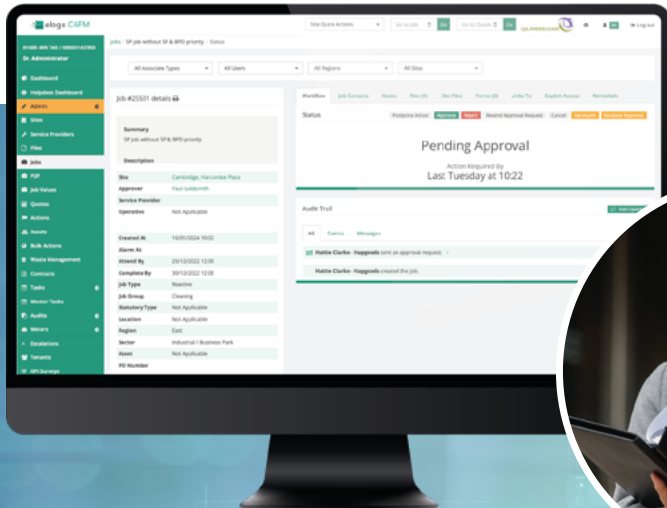
With such a large property portfolio, streamlining facilities management is crucial. So, after experiencing problems with their previous processes, CEG decided that investing in a CAFM system was the only viable solution.

But how did CEG end up working with Elogs?

This case study gives an in-depth overview of how CEG improved compliance management, implemented PPM and simplified building management with Elogs.

Spotlight on Paul Greenhalgh | Procurement & Quality Manager at CEG

Paul Greenhalgh has been working alongside CEG for over ten years. Having started out as a facilities manager working for a different provider, Paul was responsible for managing CEG's vast portfolio. Five years ago, Paul moved over to CEG, stepping into a role as a project co-ordinator before recently moving into his current position as Procurement and Quality Manager. Day-to-day, Paul is heavily involved in procuring contractors, monitoring quality, and keeping track of documentation.



What Problem did CEG need to solve?

As with most things in life, every journey starts with a problem. Problem. Challenge. Solution. Result. Think about it—even if you go on a literal journey, like a holiday, it begins with a problem. It might be that you feel exhausted from work, or perhaps you've experienced a personal struggle.

No matter what journey you are embarking on, there is always an initial hurdle to overcome.

So, what challenges did CEG face?

Before Elogs, CEG did use a facilities management (FM) system to help them raise FM jobs but it had very limited functionality.

The system didn't support them in managing documents, ensuring compliance, or [implementing planned preventative maintenance](#) (PPM) schedules.

“ Sometimes you could find the documents, sometimes you couldn't—it was a tedious process that took up a lot of time. ”

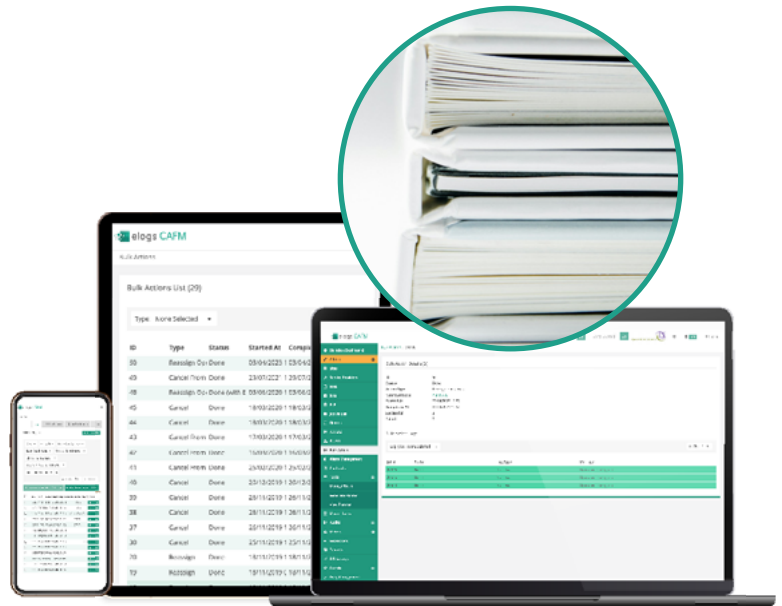
Paul Greenhalgh,
Procurement & Quality Manager,
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Prior to investing in CAFM software, CEG were reliant on manual processes, particularly in terms of document management and reporting. As you can imagine, the abundance of paperwork and folders made life very difficult for the facilities managers at CEG.

From an audit procedure, the team found it very difficult to continuously trapse through endless piles of paperwork. The lack of organisation took up a lot of unnecessary time and manpower, especially when it came to managing compliance. Ultimately, the systems they had in place did not allow for efficient and effective facilities management.

“ Before we used a CAFM system, document compliance was all managed through paperwork and kept in folders. There was no structured system in place and it was hard to keep track of everything—as you might expect, this wasn't the best way of doing things. ”

Paul Greenhalgh,
Procurement & Quality Manager,
CEG



Another clear issue was that PPM was all carried out manually. When it came to planned maintenance, CEG used to be reliant on their contractors to have an organised PPM schedule in place. They simply had to hope that the contractors were carrying out PPM to the correct schedule and effectively managing and monitoring assets. But there was no way to chase this up or confirm that preventative maintenance was being conducted.

“ We were very much in the hands of our contractors with little to no oversight of the process. ”

Paul Greenhalgh,
Procurement & Quality Manager,
CEG

Why was it important to overcome these problems?

Without a comprehensive system in place, CEG struggled to effectively manage compliance and share important documentation with key stakeholders. Overcoming this problem was essential because they wanted to make data and documentation accessible to the people who needed it, such as the head of health and safety, the safety advisor, and the national facilities manager.

CEG were looking for a solution to:

- Increase the visibility of the supply chain.
- Schedule maintenance activities.
- Enhance service delivery across the board.

These positive changes would be instrumental in boosting stakeholder satisfaction and ensuring compliance across the organisation.



“ In the world of facilities management, document management is everything. Without the right piece of paper, it doesn't matter whether you've done the work or not if you've got no record of it. ”

Paul Greenhalgh,
Procurement & Quality Manager,
CEG

“ We wanted a CAFM with an integrated Service Desk because it's always good to be able to speak to someone. We also needed a solution to help us deal with out-of-hours emergencies so that tenants could report issues and contractors could be kept informed and up to date. ”

Paul Greenhalgh,
Procurement & Quality Manager,
CEG

Why did CEG approach Elogs?

With a clear idea of the solutions they needed to implement, the next step was finding the right provider. So, the question is—why Elogs?

Elogs was a brand that came highly recommended by Peter Carr, head of Facilities Management (FM) at CEG. Peter had previously worked with Elogs, particularly when he was head of FM at [JLL](#), who are now another one of our major clients.

According to Carr, Elogs was the best one-stop-shop on the market for all things CAFM. The [24/7 Integrated Service Desk](#) was especially important as there were not many CAFM providers who offered this unique package.

CEG needed a service desk integrated with a CAFM system rather than an outsourced approach. This is because any problems that may be raised with the service desk would automatically be logged and recorded on the CAFM, ensuring everyone stays in the loop.

With Elogs CAFM+ Service Desk, CEG knew they would be able to keep FM's up to speed easily and effectively. When onboarding CEG, Elogs provided in-depth training sessions for contractors to show them exactly how to utilise and get the most out of the CAFM system.

“ The Client Team Manager at Elogs, Darren McCall, was absolutely fantastic in providing the support we needed when onboarding the CAFM system—he was on hand to answer any questions that we had and made the entire onboarding process smooth and easy. ”

Paul Greenhalgh,
Procurement & Quality Manager,
CEG

Who uses the CAFM on a day-to-day basis at CEG?

Elogs CAFM is now a core part of CEG, primarily used by the building managers, facilities managers, and CEG contractors. However, there are multiple stakeholders across the organisation who use the CAFM system on a regular basis—it's become an integral part of the business.

Any **reactive maintenance** jobs which arise are now logged through the CAFM system or via the Service Desk. This is then sent across to the contractors who can accept the job. This process makes managing reactive maintenance simple and straightforward for CEG.

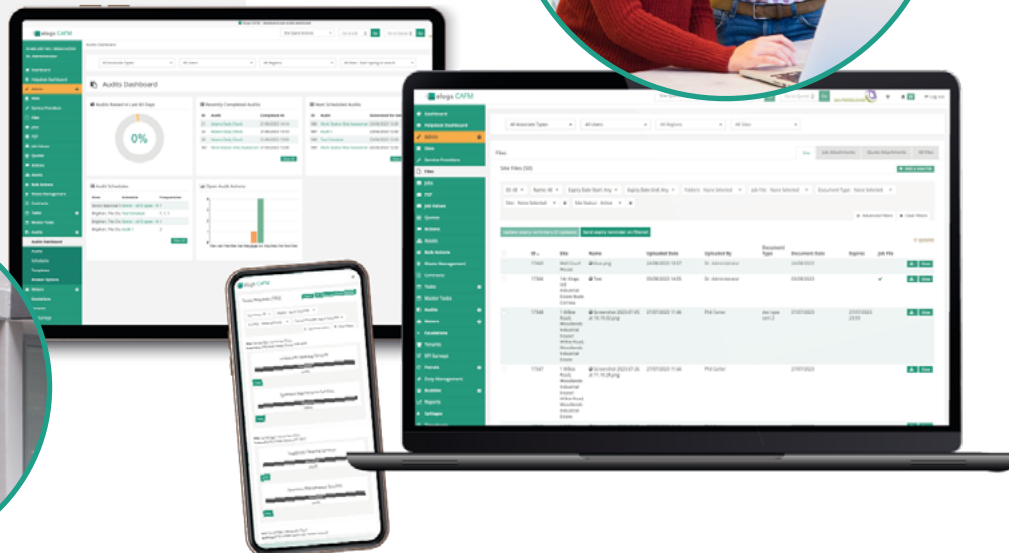
The CAFM has also been especially useful in helping CEG to implement effective **Planned Preventative Maintenance (PPM)**. With registers set up, the resulting paperwork from any PPM job must be uploaded to the CAFM where they can easily monitor compliance.

On a day-to-day basis, Elogs CAFM+ Service Desk has transformed CEG's approach to reactive and preventative maintenance, improving cost-effectiveness and streamlining facilities management.

What Solutions did Elogs Provide?

“ The CAFM system has been a game changer for CEG; the whole company has just completely changed for the better. ”

Paul Greenhalgh,
Procurement &
Quality Manager,
CEG

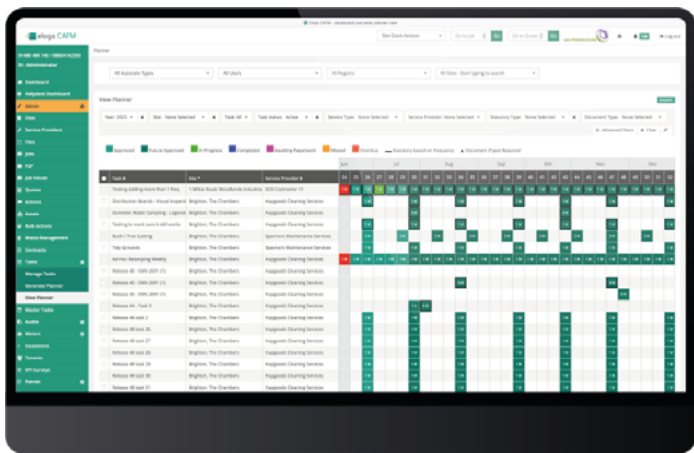
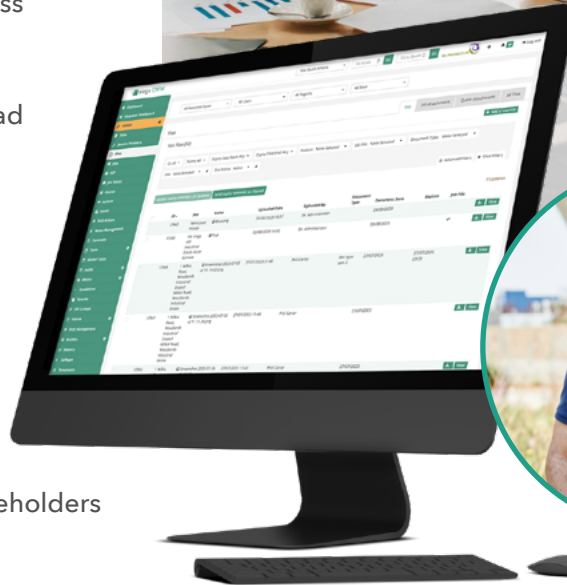


Compliance and document management

Arguably, one of the most important solutions that Elogs CAFM provided for CEG was advanced document management. Keeping track of and organising important documentation was extremely important to CEG in terms of managing compliance effectively.

Thankfully, the CAFM system made this process easy because it could store all CEG's documentation and certificates in one, easy-to-access location. Prior to Elogs, CEG had contractors who would upload certificates without a name, making it near impossible to find. In the CAFM, CEG now have a standard naming convention which is often assigned to a task. This makes it much easier to locate important information and report on key performance indicators.

With regards to organisation, CEG can now tag their important documents, making them simple to find, access and share with key stakeholders when needed.



Planned preventative maintenance

Before Elogs, another area that CEG was keen to enhance was planned preventative maintenance (PPM). Since PPM maintenance used to be carried out manually, it was time-consuming and largely ineffective. However, the CAFM system allowed CEG to create an organised maintenance schedule using the [PPM planner and features](#). With the support of the service desk and the ability to log all the planned maintenance jobs, PPM has now become an integrated part of CEG's maintenance strategy.

Visibility of the supply chain and contractors

When you manage as many properties as CEG, having visibility of your contractors and supply chain operations is essential. The CAFM system allowed CEG to have full transparency regarding jobs, maintenance work, compliance, and suppliers and contractors. Elogs CAFM gave CEG a centralised platform for real-time tracking, communication, and collaboration.

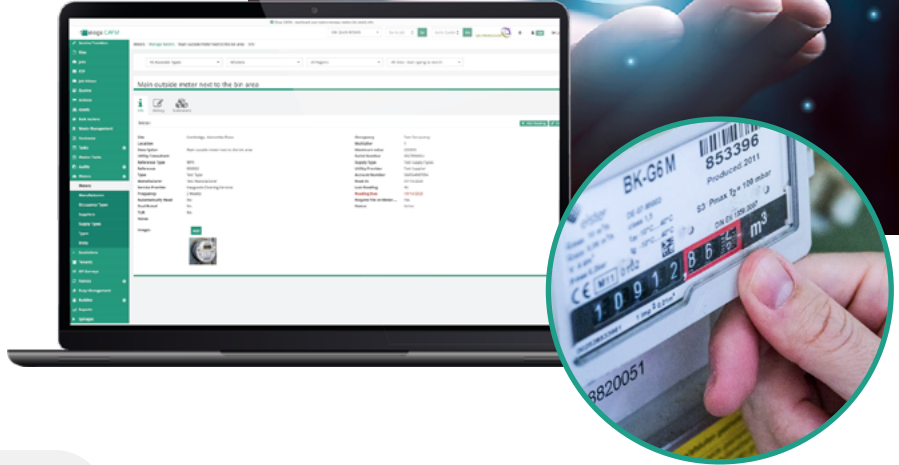
This comprehensive insight enables CEG to effortlessly monitor ongoing tasks, assess contractor performance, manage professional relationships, and foster a proactive approach to potential challenges.



Environmental, Social, and Governance

Environmental, Social, and Governance, or ESG, has become an important consideration in the world of property management. So, CEG was determined to improve their ESG practices and boost energy efficiency across their buildings. But they were unsure of the best way to track and measure ESG goals effectively.

Now, CEG have all their meters logged on the Elogs CAFM and readings are updated each month to monitor the efficiency of all buildings and equipment. This helps them to collect and analyse data on energy consumption and usage across their property portfolio. Ultimately, the CAFM system has helped CEG to better optimise their operations with a focus on sustainability and ESG best practice.



“ With Elogs CAFM, we don't have to guess whether or not we're compliant—we know we are compliant. ”

Paul Greenhalgh,
Procurement &
Quality Manager,
CEG

What is the ultimate impact of implementing Elogs CAFM+ Service Desk?

Before Elogs, CEG relied on fire risk assessments as well as other general risk assessments. The problem was that if anything was missed from these assessments, it wasn't recorded anywhere. This put them at risk of becoming non-compliant and facing extreme penalties. With the CAFM keeping track of all CEG's documents, they can be fully confident that they're compliant and they have all the proof and evidence to back it up.



ID	Service Provider	Site	Agreement	Next Scheduled	Alarm Status	Alarm Date	View
100	Service Provider A	Site A	Agreement A	2023-10-25 10:00:00	OK	2023-10-25 10:00:00	View
101	Service Provider B	Site B	Agreement B	2023-10-25 11:00:00	OK	2023-10-25 11:00:00	View
102	Service Provider C	Site C	Agreement C	2023-10-25 12:00:00	OK	2023-10-25 12:00:00	View
103	Service Provider D	Site D	Agreement D	2023-10-25 13:00:00	OK	2023-10-25 13:00:00	View
104	Service Provider E	Site E	Agreement E	2023-10-25 14:00:00	OK	2023-10-25 14:00:00	View
105	Service Provider F	Site F	Agreement F	2023-10-25 15:00:00	OK	2023-10-25 15:00:00	View
106	Service Provider G	Site G	Agreement G	2023-10-25 16:00:00	OK	2023-10-25 16:00:00	View
107	Service Provider H	Site H	Agreement H	2023-10-25 17:00:00	OK	2023-10-25 17:00:00	View
108	Service Provider I	Site I	Agreement I	2023-10-25 18:00:00	OK	2023-10-25 18:00:00	View
109	Service Provider J	Site J	Agreement J	2023-10-25 19:00:00	OK	2023-10-25 19:00:00	View
110	Service Provider K	Site K	Agreement K	2023-10-25 20:00:00	OK	2023-10-25 20:00:00	View

How did the integration with Meridian come about?

As well as enjoying the benefits from Elogs CAFM, CEG have also recently signed up for [Meridian](#). This is a risk management software from William Martin, who are part of our family, [Marlowe SRC](#). Elogs CAFM is fully integrated with Meridian which means users can push information from one platform to the other.

While CEG use Elogs CAFM to manage maintenance, view the supply chain, and document compliance, they also wanted to use Meridian to support their compliance activities even further. Meridian gives CEG a snapshot of compliance across all their properties, but the CAFM remains as the primary tool for managing maintenance tasks and organising important documentation.

“ We’re so excited to have taken on the risk management software, Meridian. This means we’ll be able to push the documents from the Elogs CAFM over to the Meridian platform, helping us to better document our compliance activities. ”

Paul Greenhalgh,
Procurement & Quality Manager,
CEG

How CEG would describe the relationship with Elogs?

“ At the end of the day, it’s a strong, mutually beneficial partnership. The development they’ve done for us has been outstanding and the CAFM system is perfectly suited to our needs.

The Elogs team are always on hand to answer questions or work through any problems that may arise. Our account manager, Darren McCall, has been and continues to be fantastic, supporting us in every possible way. ”



Paul Greenhalgh,
Procurement & Quality Manager,
CEG



Have you experienced similar problems to CEG? Are you looking for a better and more efficient property management solution?

If you’re ready to start your journey to becoming a leader of industry, start with Elogs CAFM.



Get in touch with us today!



Powering better buildings

We manage property through the power of people and technology, giving our clients the freedom to unlock the potential of their assets. Our products include:



CAFM[®] Service Desk

Keep facilities and assets operating at peak performance.



Facilities Services

Fabric maintenance managed efficiently, cost effectively, and to the highest quality.



Occupier Portal

Property portal to make facilities management easier.

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